

7/Govt/SE/2025-26/0058
25th March, 2026

**National Stock Exchange of India
Limited Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla
Complex, Bandra (East),
Mumbai 400 051
Trading Symbol: PAKKA**

**BSE Limited
Department of Corporate Service
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001
Scrip Code: 516030**

Sub: Intimation of approval of Letter of Comfort (LOC) by the Uttar Pradesh Cabinet for availing Fiscal Incentive of 'Jagriti Project' of the Company under Uttar Pradesh Industrial Investment and Employment Promotion Policy, 2022.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III to the said Regulations and in continuation of our disclosure date 16th September, 2025, we wish to inform you that the Company ("Pakka Limited") has applied for various fiscal incentives of Rs.224.47 crores under the Uttar Pradesh Industrial Investment and Employment Promotion Policy, 2022 on 23rd July, 2025 for investment made / to be made in 'Jagriti Project' of the Company.

The Uttar Pradesh Cabinet Committee in its meeting held on 23rd March, 2026 has reviewed and approved for issue of Letter of Comfort (LOC) for investment made / to be made in our 'Jagriti Project'.

The Certificate of Award of Letter of Comfort (LOC) was distributed in Launch Event of Nivesh Mitra 3.0 and Subsidy Disbursement as scheduled on 24th March, 2026 at Lok Bhawan Auditorium, Lucknow by the Hon'ble Chief Minister, *Shri Yogi Adityanath ji*.

The aforesaid fiscal incentive will be given in 15 years from the date of commercial production of 'Jagriti Project' of the Company.

Kindly take the above information on record. The information in the above notice is also available on the website of the Company <https://www.pakka.com>.

Kindly bring it to the notice of all concerned.

Thanking you,

Yours faithfully,
for Pakka Limited

Sachin Kumar Srivastava
Company Secretary & Legal Head
Encl: As Above



Uttar Pradesh - New India's Growth Engine

An enabling ecosystem supporting Industries & Investment



Sanction of Incentives under Uttar Pradesh
Industrial Policy/Schemes

CERTIFICATE FOR AWARD OF LETTER OF COMFORT (LoC)

This is to certify that **M/S Pakka Limited** has successfully been
awarded Letter of Comfort sanctioned under **Uttar Pradesh Industrial Investment
& Employment Promotion Policy 2022.**

Deepak Kumar
Infrastructure and Industrial Development Commissioner,
Govt. of Uttar Pradesh

Nand Gopal Gupta 'Nandi'
Minister of Industrial Development, Export Promotion, NRI
and Investment Promotion, Govt. of Uttar Pradesh