

February 7, 2026

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 540192

Dear Sir / Madam,

Sub.: Intimation of proposed incorporation of a Wholly Owned Subsidiary Company – Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Pursuant to Regulation 30 of the SEBI Listing Regulations, we hereby intimate that the Sub-Committee of Directors of LKP Securities Limited (“the Company”), at their meeting held on February 7, 2026 has inter alia, accorded their approval for incorporation of a Wholly Owned Subsidiary (WOS) by the name LKP Investments (DIFC) Limited in Dubai International Financial Centre (DIFC), Dubai, UAE.

The disclosures required under Regulation 30 of SEBI Listing Regulations, read with Part A of Schedule III of the said Regulations and relevant SEBI Circulars are provided in Annexure - 1.

Please take the same on your record.

Thanking you,

Yours faithfully,
For **LKP Securities Limited**

Pratik M Doshi
Managing Director
DIN No.: 00131122

Encl: as above

LKP Securities Ltd.

Regd Off: 203 Embassy Centre, Nariman Point, Mumbai – 400021, Phone: 022 – 2282 8234, Fax 022 – 2284 2415
Head Off: 2nd floor, Gala Impecca, Andheri Kurla Road, Nr. Hotel Courtyard Marriott, Chakala, Andheri (E), Mumbai – 400059
Tel.: +91 22 6635 1234 . Fax: +91 22 6635 1249 . Website: www.lkpsec.com,
Single SEBI registration number for NSE/BSE/MSEI: INZ000216033 ARN 31751 DPIN-CDSL-705-2022
CIN L67120MH1994PLC080039 and Maharashtra GSTN No. 27AAACL0963A1ZZ

Annexure I

Disclosures required under the Regulation 30 of SEBI Listing Regulations read with Part A of Schedule III of the said Regulations and relevant SEBI Circulars.

S. No.	Disclosure Requirement	Details of Event
1.	Name of the target entity, details in brief such as size, turnover etc.	Name: LKP Investments (DIFC) Limited subject to the final approval of the concerned authorities. Proposed size, turnover – Not Applicable as the entity is yet to be incorporated.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The proposed entity would be Wholly-owned Subsidiary (WoS) of the Company and hence once incorporated, the WoS will be a related party of the Company and other subsidiaries. Save and except what is mentioned above, the Promoters / Promoter Group / Group Companies are not interested in the transaction.
3.	Industry to which the entity being acquired belongs;	Financial Services and Wealth Management
4.	Objects and impacts of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	LKP Investments (DIFC) Limited proposes to undertake the marketing and sales of securities and investment products and to provide corporate finance services as part of its global investment advisory and corporate finance business. The Company will benefit from these synergies, as it will be able to offer its clients a wide range of products globally.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Approval of Category 4 license from the Dubai Financial Services Authority (DFSA) and others as may be applicable.
6.	Indicative time period for completion of the acquisition	Not Applicable
7.	consideration - whether cash consideration or share swap or any other form and details of the same	Cash consideration. LKP Securities Limited shall subscribe to 100% of the initial paid-up share capital of the WOS in cash upto Rs. 2,50,00,000/- in one or more tranches.
8.	Cost of acquisition or the price at which the shares are acquired	Not Applicable as entity is yet to be incorporated.
9.	Percentage of shareholding/ control acquired and/ or number of shares acquired	100% subscription to the share capital of the proposed WOS.

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S. No.	Disclosure Requirement	Details of Event
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Not applicable since the proposed WoS is yet to be incorporated.

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