

To,  
**BSE Limited,**  
20th Floor, P.J.Towers,  
Dalal Street,  
Mumbai – 400 001.

Date: March 23, 2026

**Scrip Code: 520121**  
**Scrip Symbol: ARCEEIN**  
**ISIN: INE276D01012**

Dear Sir/Madam,

**Subject: Corrigendum to the notice of Extraordinary General Meeting (EOGM)**

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In reference to the caption subject matter, please find enclosed herewith the Corrigendum to the Notice of Extra Ordinary General meeting (“EGM Notice”) which was scheduled on **Saturday, February 21, 2026**, at **04:00 P.M.** to transact the businesses as stated therein.

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of EGM and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. All other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

The above documents are also available on the Company's website i.e. [www.arceeindustries.in](http://www.arceeindustries.in) and on the website of the Stock Exchanges i.e. BSE Limited (BSE) at [www.bseindia.com](http://www.bseindia.com) .

Kindly take the above information on your records.

Thanking you,  
Yours Faithfully,

**For Arcee Industries Ltd**

 Digitally signed  
by Srishti  
Date: 2026.03.23  
18:03:14 +05'30'

**Srishti**  
**Company Secretary & Compliance Officer**  
**Mem. No.: A57983**

# ARCEE INDUSTRIES LIMITED

Regd. Off. & Works : 7th K.M. Barwala Road, Talwandi Rana, Hisar-125 001, INDIA

Ph. : 01662-276178 Mobile : 98120-20111/40111/40222 Fax : 01662-276145

E-Mail : arceeind@rediffmail.com CIN: L29120HR1992PLC031681

## Corrigendum to the notice of Extraordinary General Meeting (EOGM)

Corrigendum to NOTICE is hereby given that the Extraordinary General Meeting of the members of **Arcee Industries Limited (“the Company”)** as mentioned in the said notice, which was scheduled on **Saturday, February 21, 2026, at 04:00 P.M.** to transact the businesses as stated therein.

The Corrigendum is being issued in continuation to the said Notice dated January 29, 2026 for the EOGM, and is forming part of the said explanatory statement for Item No.05 - Preferential Issue of 2,25,00,000 Convertible Warrants. The Shareholders of the Company are requested to note that the corrections as appearing hereunder with respect to additional details of proposed offer for issue of securities on Preferential basis being part of Explanatory Statement in respect of the special business pursuant to section 102 of the Companies Act, 2013. There are no other changes except given below.

### **ITEM NO.05 - Preferential Issue of 2,15,00,000 Convertible Warrants**

#### **Resolution (page no 5 of the notice) :-**

It is hereby informed that **Ms. Usha Garg** (10,00,000 Equity shares) has been removed from the list of proposed allottees under the preferential issue, due to her in-eligibility as per applicable SEBI regulatory provisions.

In view of the above, the revised issue size is ₹22,25,25,000, comprising 2,15,00,000 convertible warrants. It is further clarified that the name of Ms. Usha Garg stands deleted from the list of proposed allottees and shall not be considered for allotment or for any related purposes, wherever applicable.

#### **Under explanatory statement: -**

#### **1. Point O - The Percentage of Post issue Preferential Issue Capital of the allottee(s) post the Preferential issues:**

*The following are the changes :*

1. Ms. Usha Garg (10,00,000 Equity shares) has been removed
2. Mukul Gupta hold 1 equity shares
3. Revised issue size is ₹22,25,25,000, comprising 2,15,00,000 convertible warrants

#### **Revised table**

Sr. No	Name of Investors	No. of Warrant	Pre shareholding	%	Post shareholding	%
1	Ajay Kumar Gupta	10,00,000	0	0	10,00,000	3.75
2	Sourabh Gupta	5,00,000	0	0	5,00,000	1.88
3	Mukul Gupta	5,00,000	1	Negligible	5,00,001	1.88
4	Abhik Gupta	5,00,000	0	0	5,00,000	1.88
5	Virender Gupta	5,00,000	0	0	5,00,000	1.88
6	Ram Babu Gupta	10,00,000	0	0	10,00,000	3.75
7	Parmod Kumar Gupta	10,00,000	0	0	10,00,000	3.75
8	Vivek Garg HUF	10,00,000	0	0	10,00,000	3.75
9	SD Investments	10,00,000	0	0	10,00,000	3.75
10	Ram Bilas Mittal	10,00,000	0	0	1000,000	3.75
11	Anuj Gupta	20,00,000	0	0	20,00,000	7.51
12	Amit Gupta	20,00,000	0	0	20,00,000	7.51
13	NDA Securities Limited - Prop	20,00,000	0	0	20,00,000	7.51
14	Mahendra Chand Singhvi	20,00,000	0	0	20,00,000	7.51
15	BCL Enterprises Limited	20,00,000	0	0	20,00,000	7.51
16	Radha Mittal	10,00,000	0	0	10,00,000	3.75
17	Geeta Kaira	1,00,000	0	0	1,00,000	0.38

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E-Mail : arceeind@rediffmail.com CIN: L29120HR1992PLC031681

Sr. No	Name of Investors	No. of Warrant	Pre shareholding	%	Post shareholding	%
18	Sneha Chandi	5,00,000	0	0	5,00,000	1.88
19	Devesh Joshi	1,00,000	0	0	1,00,000	0.38
20	Heeral R	1,00,000	0	0	1,00,000	0.38
21	Urmila Kankaria	1,00,000	0	0	1,00,000	0.38
22	Nitin	1,00,000	0	0	1,00,000	0.38
23	Chetna Kankaria	2,00,000	0	0	2,00,000	0.75
24	Suresh H Luniya	2,00,000	0	0	2,00,000	0.75
25	Narinder Pal Singh Badyal	1,00,000	0	0	1,00,000	0.38
26	Mayank	1,00,000	0	0	1,00,000	0.38
27	Prabbhat Mishra	1,00,000	0	0	1,00,000	0.38
28	Gobind Rai Verma	5,00,000	0	0	5,00,000	1.88
29	Ramandeep Singh	2,00,000	0	0	2,00,000	0.75
30	Suman Devi	1,00,000	0	0	1,00,000	0.38

## 2. Annexure 1 - Pre and Post shareholding pattern

There was typographical error in percentage (%) Post issue Shareholding of (Sub-Total (A1)) promoter. The same must read as **"4.74"** instead of "0.05"

Sr. No.	Category	Pre issue Shareholding		Post issue Shareholding after allotment of Equity on conversion of warrants	
		No. of Shares	%	No. of Shares	%
A	<b>Promoter Holding</b>				
1	Indian				
	Individual/ HUF	12,63,262	24.58	12,63,262	4.74
	<b>Sub-Total (A1)</b>	12,63,262	24.58	12,63,262	4.74
	<b>Total Shareholding of Promoters and Promoter group (A)= (A1)+(A2)</b>	12,63,262	24.58	12,63,262	4.74
B	<b>Non-Promoter Holding</b>				
	Banks	-	-	-	-
	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	25,41,137	49.45	25,41,137	9.54
	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	12,03,516	23.42	1,87,03,516	70.21
	NRI	10,676	0.208	10,676	0.040
	Bodies Corporate	1,18,034	2.297	41,18,034	15.459
	Any Other	2,152	0.042	2,152	0.008
	<b>Total Shareholding of Non-Promoters (B)= (B1)+(B2)+(B3)+(B4)</b>	<b>38,75,515</b>	<b>75.42</b>	<b>2,53,75,515</b>	<b>95.26</b>
	<b>Total (A+B)</b>	<b>51,38,777</b>	<b>100.00</b>	<b>2,66,38,777</b>	<b>100.00</b>

**For Arcee Industries Limited**

Digitally signed  
by SRISHTI  
Date: 2026.03.23  
15:19:59 +05'30'

**Srishti**

**Company Secretary & Compliance officer**

Date :- March 23, 2026