



November 23, 2022

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex (BKC) Bandra (East) Mumbai - 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001
Symbol : EQUITAS	Scrip Code : 539844

Dear Sir/Madam

Sub: Intimation under Regulation 30 & 47 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Newspaper advertisements - Notice of Hearing of the Petition under Sections 230-232 of the Companies Act,2013 before Hon'ble National Company Law Tribunal, Chennai Bench ('Hon'ble NCLT')

We refer to our earlier intimation dated November 17, 2022 submitted with respect to the Scheme of Amalgamation of Equitas Holdings Limited ("Transferor Company") and Equitas Small Finance Bank Limited ("Transferee Company") and their respective Shareholders.

Further, in accordance with Regulations 30 and 47 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 & pursuant to the Order of the Hon'ble NCLT dated November 03, 2022, please find enclosed herewith copies of newspaper advertisements published today i.e. on Wednesday, November 23, 2022 in Business Standard (all editions) and Makkal Kural (Tamil Nadu edition) giving Notice of hearing of the petition fixed on December 21, 2022 before the Hon'ble NCLT for sanction of Scheme of Amalgamation between Equitas Holdings Limited and Equitas Small Finance Bank Limited and their respective shareholders.

The said copies of newspaper advertisement will also be available on Company's website at <https://www.equitas.in>

Kindly take the above information on record.

Thanking you,

Yours truly,
For Equitas Holdings Limited

John Alex
ED & CEO

EQUITAS HOLDINGS LIMITED

410A, 4th FLOOR, SPENCER PLAZA, PHASE -II, No.769, ANNA SALAI, MOUNT ROAD, CHENNAI, TAMILNADU - 600002
Ph : +91- 44-4299 5000 Fax : +91-44-4299 5050 Email : corporate@equitas.in Web: www.equitas.in
CIN: L65100TN2007PLC064069

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH, AT CHENNAI
CP/94/CAA/2022
IN THE MATTER OF THE COMPANIES ACT, 2013
And
 In the matter of sections 230 to 232 and other applicable provisions of the Companies Act, 2013
And
 In the matter of Scheme of Amalgamation of Equitas Holdings Limited and Equitas Small Finance Bank Limited and their respective Shareholders and Creditors.
EQUITAS HOLDINGS LIMITED,
 Having its registered office at: 410A, 4th Floor, Spencer Plaza, Phase II, No.769, Mount Road, Anna Salai, Chennai-600002. **..Petitioner/Transferor Company**
NOTICE
 Notice is hereby given that by an order dated 3rd day of November 2022, the Chennai Bench of the National Company Law Tribunal has fixed the date of hearing of the Company Petition filed by the Petitioner Company (**Equitas Holdings Limited**) under Section 230 to 232 of the Companies Act, 2013 for the sanction of Amalgamation of Equitas Holdings Limited and Equitas Small Finance Bank Limited and their respective Shareholders and Creditors, on the 21st day of December 2022. Any person desirous of supporting or opposing the said Petition should send to the Petitioner's Advocates, notice of his intention, signed by him or his Advocate, with his name and address, so as to reach the Petitioner's Advocates not later than two days before the date fixed for hearing of the Petition. Where he seeks to oppose the Petition, the grounds of opposition or a copy of his affidavit shall be furnished with such notice. A copy of the Petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.
HARISHANKAR MANI
PAWAN JHABAKH
Counsel for the Petitioner
New No. 115, First Floor, Luz Church Road, Mylapore, Chennai – 600004

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH, AT CHENNAI
CP/94/CAA/2022
IN THE MATTER OF THE COMPANIES ACT, 2013
And
 In the matter of sections 230 to 232 and other applicable provisions of the Companies Act, 2013
And
 In the matter of Scheme of Amalgamation of Equitas Holdings Limited and Equitas Small Finance Bank Limited and their respective Shareholders and Creditors.
EQUITAS SMALL FINANCE BANK LIMITED,
 Having its registered office at: 4th Floor, Phase II, Spencer Plaza, No.769, Mount Road, Anna Salai, Chennai-600002. **..Petitioner/Transferee Company**
NOTICE
 Notice is hereby given that by an order dated 3rd day of November 2022, the Chennai Bench of the National Company Law Tribunal has fixed the date of hearing of the Company Petition filed by the Petitioner Company (**Equitas Small Finance Bank Limited**) under Section 230 to 232 of the Companies Act, 2013 for the sanction of Amalgamation of Equitas Holdings Limited and Equitas Small Finance Bank Limited and their respective Shareholders and Creditors, on the 21st day of December 2022. Any person desirous of supporting or opposing the said Petition should send to the Petitioner's Advocates, notice of his intention, signed by him or his Advocate, with his name and address, so as to reach the Petitioner's Advocates not later than two days before the date fixed for hearing of the Petition. Where he seeks to oppose the Petition, the grounds of opposition or a copy of his affidavit shall be furnished with such notice. A copy of the Petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.
HARISHANKAR MANI
PAWAN JHABAKH
Counsel for the Petitioner
New No. 115, First Floor, Luz Church Road, Mylapore, Chennai – 600004

PIDLITE INDUSTRIES LIMITED
 Regd. Office: Regent Chambers, 7th Floor, Jammalal Bajaj Marg, 208, Nariman Point, Mumbai - 400 021.
 • Tel: +91 22 2835 7000 • Email: investor.relations@pidlite.co.in
 Website: www.pidlite.com • CIN: L24100MH1969PLC014336

NOTICE OF POSTAL BALLOT
 NOTICE is hereby given pursuant to Sections 108 and 110 and other applicable provisions, if any, of the Companies Act, 2013 ("Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("Rules"), General Circulars No. 14/2020 dated April 8, 2020, No. 17/2020 dated April 13, 2020, No. 22/2020 dated June 15, 2020, No. 33/2020 dated September 28, 2020, No. 39/2020 dated December 31, 2020 read with other relevant circulars, including General Circulars No. 10/2021 dated June 23, 2021, No. 20/2021 dated December 8, 2021 and No. 3/2022 dated May 5, 2022 issued by the Ministry of Corporate Affairs (hereinafter collectively referred to as "MCA Circulars") and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the following Resolutions are proposed for approval of the Members of Pidlite Industries Limited (the Company) through Postal Ballot by voting through electronic means ("remote e-voting") only.

- Approval for appointment of Shri Joseph Varghese (DIN: 09770335) as a Director and also as a Whole Time Director designated as "Director-Operations" of the Company.
- Approval for appointment of Shri Sandeep Batra (DIN: 00871843) as a Director and also as a Whole Time Director designated as "Executive Director-Finance" of the Company.

In accordance with the MCA Circulars, the notice of postal ballot along with the explanatory statement ("Postal Ballot Notice") has been sent via electronic mode on Wednesday, 23rd November, 2022, to all those Members whose names appear in the Register of Members/ List of Beneficial Owners as on Friday, 18th November, 2022 ("Cut-off Date") and whose e-mail address are registered with the Company/Depositories.

The Postal Ballot Notice can also be accessed on the website of the Company at www.pidlite.com, websites of the Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and on the website of NSDL at www.evoting.nsdl.com

In accordance with the provisions of the MCA Circulars, the Members can vote only through the Remote E-voting process. Accordingly, the Company has engaged the services of NSDL for providing e-voting facility to the Members to cast their votes electronically. Further, physical copy of the Postal Ballot Notice along with Postal Ballot forms and pre-paid business envelope is not being sent to Members.

Members may refer to the detailed procedure and instructions for Remote E-voting provided as part of the Postal Ballot Notice. The e-voting period is as follows:

Commencement of Remote E-voting	Monday, 28 th November, 2022 from 9:00 a.m. (IST)
Conclusion of Remote E-voting	Tuesday, 27 th December, 2022 at 5:00 p.m. (IST)

Members are requested to note that Remote E-voting shall not be allowed beyond 5:00 p.m. (IST) on Tuesday, 27th December, 2022 and the facility shall be disabled by NSDL thereafter. Once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently.

A person whose name appears in the Register of Members/List of Beneficial Owners as on the Cut-Off Date shall only be entitled to avail the facility of Remote E-voting and vote electronically. Voting Rights shall be reckoned on the paid-up value of equity shares registered in the name of the Members as on the Cut-off Date. A person who is not a Member as on the Cut-off Date should treat the Postal Ballot Notice for information purposes only.

Members who have not registered their email address are requested to register the same in respect of shares held in demat mode with the concerned Depository Participant and in respect of shares held in physical mode, by writing to TSR Consultants Private Limited, the Registrar and Transfer Agent of the Company, at their address C - 101, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083 or at csg-unit@tclplindia.co.in

Instructions on the process of Remote E-voting, including the manner in which Members holding shares in physical mode or who have not registered their email address can cast their vote are provided as part of the Postal Ballot Notice.

The Board of Directors at its meeting held on 9th November, 2022, appointed Shri M M Sheth (FCS No. 1455 and CP No. 729), Practicing Company Secretary or failing him, Smt. Ami M. Sheth (ACS No. 24127 and CP No. 13976), Practicing Company Secretary as the scrutinizer ("Scrutinizer") for conducting the Postal Ballot through voting by electronic means ("remote e-voting") process in a fair and transparent manner.

The Scrutinizer will submit the report to the Chairman after the completion of scrutiny, and the result of the voting by postal ballot through the Remote E-voting process will be announced by the Chairman or any other person authorised by him, on or before Thursday, 29th December, 2022 and will also be displayed on the website of the Company at www.pidlite.com, besides being communicated to the Stock Exchanges, Depositories and the Registrar and Share Transfer Agent.

In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Members available at the download section of www.evoting.nsdl.com or call on toll free nos.: 1800 1020 990 or 1800 22 44 30 or send a request to Ms. Pallavi Mhatre, Senior Manager - NSDL or Mr. Amit Vishal, Assistant Vice President - NSDL at evoting@nsdl.co.in.

By Order of the Board of Directors
For Pidlite Industries Limited
 Sd/-
Manisha Shetty
Company Secretary
 Place : Mumbai
 Date : 23rd November, 2022

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated November 12, 2022 the "Letter of offer" or ("LOF") filed with BSE Limited ("BSE") and National Stock Exchange of India Limited (NSE).

Integra
INTEGRA ESSENTIA LIMITED

Our Company was incorporated as "Five Star Mercantile Private Limited" on August 4, 2007 as a private limited company under the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Five Star Mercantile Limited" on January 3, 2012 and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Mumbai. Further, our Company entered into a Composite Scheme of Arrangement and Amalgamation with a division of Morarjee Textiles Limited, approved by the Hon'ble Bombay High Court vide its order dated June 29, 2012. Consequently, the name of our Company was changed to "Integra Garments and Textiles Limited" and a fresh Certificate of Incorporation was issued on August 2, 2012 by the Registrar of Companies, Mumbai. Further, the name of the Company was changed to "Integra Essentia Limited" on February 16, 2022 and a fresh Certificate of Incorporation was issued on February 16, 2022 by the Registrar of Companies, Mumbai. For further details of change in name and registered office of our Company, please refer to "General Information" beginning on page 38 of this letter of offer.

Corporate Identification Number: L7410DL2007PLC376238
Registered Office: Unit No. 902, 9th Floor, Aggarwal Cyber Plaza-1, Netaji Subhash Place, New Delhi -110034
Tel: +91 80762 00456; E-mail: csg12021@gmail.com
Contact Person: Mr. Pankaj Kumar Sharma, Company Secretary & Compliance Officer.
OUR PROMOTERS: MR. VISHESH GUPTA

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS*	ISSUE CLOSES ON#
THURSDAY, DECEMBER 1, 2022	THURSDAY, DECEMBER 8, 2022	WEDNESDAY, DECEMBER 14, 2022

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
 # Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UP TO 17,31,144 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1/- EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹17/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 6/- PER EQUITY SHARE) AGGREGATING TO ₹4,974.58 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 37 EQUITY SHARE FOR EVERY 200 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS NOVEMBER 17, 2022 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 146 OF LETTER OF OFFER.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES			
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)
On Application (100%)	1	6	7
Total (₹)	1	6	7

Simple, Safe, Smart way of Application – Make use of it !!!
 ASBA* *Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simple blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars, SEBI/HO/CFD/DIL/IR/P/2021/63 dated October 13, 2021, SEBI/HO/CFD/DIL/IR/P/2021/552 dated April 22, 2021, SEBI/HO/CFD/DIL/IR/P/2021/13 dated January 19, 2021, SEBI/HO/CFD/DIL/IR/P/2020/136 dated July 24, 2020, and SEBI/HO/CFD/DIL/IR/P/2020/78 dated May 6, 2020 (collectively hereinafter referred to as "SEBI Rights Issue Circulars") and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/2011 dated April 29, 2011 (together "ASBA Circulars"), all investors desiring to apply for an Application are mandatorily required to apply through the ASBA process. Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e., November 17, 2022. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 156 of the Letter of Offer.

Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. As on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date i.e., December 14, 2022. They may also communicate with the Registrar with the help of the helpline number (+91 40 6716 2222) and their email address (ipo@skylinert.com).
 Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. As on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date i.e., December 14, 2022, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.
PROCEDURE FOR APPLICATION. In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to apply for an Application in this issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident investors in this issue. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or the optional mechanism.

For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" beginning on page 162 of this Letter of Offer.
PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSB (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.
ALLOTMENT BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e., November 17, 2022 and desirous of subscribing to Rights Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.skylinert.com at least two Working Days prior to the Issue Closing Date i.e., December 14, 2022. They may also communicate with the Registrar with the help of the helpline number (+91 4045019379) and their email address (ipo@skylinert.com).
ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE I.E. NOVEMBER 17, 2022.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the issue will complete on or before November 24, 2022 by the Registrar to the Issue. **CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "INTEGRA ESSENTIA LIMITED - Rights Entitlement Suspense Demat Account") opened by our Company. The Eligible Equity Shareholders whose demat accounts would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided to the Registrar or our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, or the Registrar or the Issuer or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.
 The envelope should be marked "INTEGRA ESSENTIA LIMITED - Rights Issue" and should be post marked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars: Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements relating to the Application Form for any purpose including renunciation even if it is received subsequently may make an Application to subscribe to the Issue on plain paper, along with an account payee cheque or demand draft drawn at par, net of bank and postal charges, payable at Delhi and the investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Mode of Payment" on page 160 of the Letter of Offer.
PLEASE NOTE THAT APPLICATION ON PLAIN PAPER.
 The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being INTEGRA ESSENTIA LIMITED;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/ DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Equity Shares applied to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹7 per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for Application on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB)

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

INVESTORS ARE REQUESTED TO STRICTLY ADHERE TO THESE INSTRUCTIONS. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the investor. The plain paper Application format will be available on the website of the Registrar at www.skylinert.com. Our Company and the Registrar shall not be responsible if the Applications are not updated by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.
LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e., December 14, 2022. Our Board or Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e., December 1, 2022.
 If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 168 of the Letter of Offer.
PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation.
 Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.
ON MARKET RENUNCIATION
 The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock broker in the same manner as the existing Equity Shares of our Company.
 In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE48N20027 subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.
 The Rights Entitlements are tradable in dematerialised form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.
 The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from December 1, 2022 to December 8, 2022 (both days inclusive).
 The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN INE48N20027 and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.
 The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on "T+2 rolling settlement basis", where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.
OFF MARKET RENUNCIATION
 The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.
 Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
 The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE48N20027, the details of the buyer and the details of the Rights Entitlements they intend to transfer.
 The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.
 The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.
 The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.
INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE AMOUNT PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS.

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 156 OF THE LETTER OF OFFER.
LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares of our Company are listed and traded under the ISIN INE48N00035 on BSE (Script Code: 535958) and NSE (ESSENTIA). The Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on BSE and NSE subject to necessary approvals. Our Company has received in-principle approval from BSE and NSE through their letter dated September 16, 2022 and October 11, 2022. Our Company will apply to BSE and NSE for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment.
DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5,000.00 Lakhs. As required, a copy of the Letter of Offer will be submitted to SEBI and accordingly the Disclaimer Clause of SEBI will be updated in the Letter of Offer.
DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): As required, a copy of Letter of Offer shall be submitted to the BSE. The Disclaimer Clause as intimated by the BSE on us, post scrutiny of Draft Letter of Offer, shall be included in the Letter of Offer prior to the filing with SEBI, BSE, NSE and RoC. For further details, please refer page 161 of the Letter of Offer.
AVAILABILITY OF ISSUE MATERIALS:
 In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL/2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL/IR/P/2020/136 dated July 24, 2020, Circular SEBI/HO/CFD/DIL/IR/P/2021/13 dated January 19, 2021, SEBI circular SEBI/HO/CFD/DIL/IR/P/2021/552 dated April 22, 2021 and SEBI circular SEBI/HO/CFD/DIL/IR/P/2021/633 dated October 1, 2021 and other applicable law, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. This Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.
 Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:
 i. our Company at www.integraessentia.com;
 ii. the Registrar to the Issue at www.skylinert.com;
 iii. the Stock Exchanges at www.bseindia.com and www.nseindia.com
 Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.skylinert.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.integraessentia.com).
BANKER TO THE ISSUE AND REFUND BANK: HDFC BANK LIMITED
MONITORING AGENCY: Not Applicable
FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF.
OTHER IMPORTANT LINKS AND HEADLINE: The Investors can visit following links for the below-mentioned purposes:

- Request asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.skylinert.com
- Update of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: ipo@skylinert.com
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: www.skylinert.com
- Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Eligible Equity Shareholders who do not have an Indian address are not eligible to apply for this issue.

COMPANY DETAILS	ADVISOR TO THE ISSUE	REGISTRAR TO THE ISSUE
<p>Integra INTEGRA ESSENTIA LIMITED Corporate Identity Number: L7410DL2007PLC376238 Registered Office: Unit No. 902, 9th Floor, Aggarwal Cyber Plaza-1, Netaji Subhash Place, New Delhi -110034 Contact Person: Pankaj Kumar Sharma, Company Secretary and Compliance Officer, Tel: +91 80762 00456, 76692253-10/11; E-mail: csg12021@gmail.com; Website: www.integraessentia.com;</p>	<p>HEXAXIS ADVISORY SERVICES www.hexaxis.in Hexaxis Advisors Limited CIN: U74999DL2019PLC357568 40 RPS, Sheikh Sarai, Phase-1, New Delhi, South Delhi-110017 Telephone: 011-40503037, Email: mail@hexaxis.in Investor Grievance e-mail id: Pankaj@hexaxis.in Contact Person: Mr. Pankaj Gupta Website: www.hexaxis.in</p>	<p>Skyline Financial Services Pvt. Ltd. SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153A, 1st Floor, Okhla Industrial Area, Phase-1, New Delhi-110020 Telephone: 011-40450193/97, Email: ipo@skylinert.com, Website: www.skylinert.com Investor grievance e-mail: grievances@skylinert.com Contact Person: Ms. Rati Gupta SEBI Registration No.: INR000003241 Validity of Registration: Permanent</p>
<p>Place: New Delhi Date: 22, November 2022</p> <p><i>Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com.</i></p> <p><i>Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 19 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute</i></p>		

