

To,
The Manager – CRD
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street
Fort, Mumbai - 400001.
Ref.: Scrip Code – 532904

To,
National Stock Exchange of India Ltd
The Listing Department
Exchange Plaza
Bandra Kurla Complex, Bandra(E)
Mumbai-400 051
Scrip Symbol: SUPREMEINF

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. - “Conversion of warrants into an equal number of equity shares of the Company”

We hereby inform you that the Board of Directors of Supreme Infrastructure India Limited (“Company”) at their meeting held today i.e., on March 31, 2026 has allotted 7,67,000 equity shares of face value of Rs. 10/- each fully paid up to Mr. Vikas Vijaykumar Khemani consequent to exercise his right to convert 7,67,000 Warrants into equity shares. The details of the allottee are provided in **Annexure I**.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 65.205 per warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 86.94/- per warrant), aggregating to Rs. 6,66,82,980/-. These equity shares allotted on exercise of the warrants, shall rank pari passu in all respects with the existing equity shares, including dividend, if any.

Pursuant to conversion, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rs. 97,50,27,600/- consisting of 9,75,02,760 fully paid-up equity shares of Rs. 10/- each.

Disclosure under Regulation 30 of SEBI Listing Regulations read with Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 (“SEBI Circular”), are provided in **Annexure II**.

This outcome is also being made available on the Company’s website at: www.supremeinfra.com

The Board Meeting started at 05:00 PM and concluded at 05:35 PM

You are requested to take note of same.

Yours faithfully,
For **Supreme Infrastructure India Limited**

Vikram Sharma
Managing Director
DIN: 01249904
Date: 31/03/2026
Place: Mumbai



Annexure I

Details of the allottee of Equity Shares pursuant to conversion of warrants allotted on preferential basis:

S.I	Name of Allottee	Category (Promoter/ Non - Promoter)	No. of warrants held (prior to conversion)	No. of warrants applied for conversion	No. of Equity Shares Allotted	Amount received being 75% of the issue price per warrant (Rs.)	No. of warrants pending for conversion
1	Vikas Khemani	Non-promoter	28,75,547	7,67,000	7,67,000	5,00,12,235	21,08,547

Annexure II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ("SEBI Circular") are as under:

S.I	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Conversion of warrants into equity shares issued by way of Preferential Allotment.
3.	total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 7,67,000 Equity shares upon conversion of 7,67,000 warrants upon receipt of Rs. 5,00,12,235/- and exercised option for conversion by warrant holder
	Additional Details	
1.	Name of the Allottee	Vikas Khemani
2.	post allotment of securities - outcome of the subscription	Post allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rs. 97,50,27,600/- consisting of 9,75,02,760 fully paid-up equity shares of Rs. 10/- each.
3.	post allotment of securities - issue price / allotted price (in case of convertibles)	The subscription price for warrants was Rs. 21.735/- (being 25% of the issue price i.e., Rs. 86.94/- per warrant) and the exercise price for warrants is Rs. 65.205/- (being 75% of the issue price)
4	number of investors	01(One)
5	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>The tenure of the warrants shall not exceed 18(eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants.</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>

SUPREME INFRASTRUCTURE INDIA LIMITED

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