



REGAL ENTERTAINMENT & CONSULTANTS LIMITED

REGAL/SECTT/BSE/2026-27

Date: April 01, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Scrip Code: 531033

Subject: NEWSPAPER ADVERTISEMENT REGARDING RIGHTS ISSUE OF REGAL ENTERTAINMENT & CONSULTANTS LIMITED (THE "COMPANY")

Respected Sir/Ma'am,

Pursuant to Regulation 84 of SEBI ICDR Regulations, 2018, please find enclosed herewith copies of the newspaper publications published in below mentioned newspapers on April 01, 2026:

1. Financial Express, English (All India editions)
2. Jansatta, Hindi (All India editions)
3. Mumbai Lakshadweep, Marathi, Mumbai edition

The above information is also being made available on Company's website at: <https://www.regal-consultants.com/>

You are requested to kindly take the same on records.

Thanking You,

For **REGAL ENTERTAINMENT & CONSULTANTS LIMITED**

VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER



Enc: As stated above.

CIN: L65923MH1992PLC064689

Regd. Office: 419D Fourth Floor Horniman Circle Chambers (Podar Chambers)
Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India **Ph:** 9768132022
Email id: compliance.regal@gmail.com, **Website:** www.regal-consultants.com

This advertisement is for information purpose only and does not constitute an offer or an invitation or recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalised terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated March 23, 2026 (the "Letter of Offer" or "LOF") filed with BSE Limited ("BSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on SEBI's website.



Regal Entertainment and Consultants Limited



Please scan this QR Code to view the Letter of Offer

Regal Entertainment and Consultants Limited ("Company" or "Issuer") was originally incorporated as Regal Finance and Consultants Private Limited as a private limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated, January 01, 1992 issued by Registrar of Companies, Mumbai bearing registration No. 094689. Further, our company was converted to a public limited company under the provisions of the Companies Act, 1956 pursuant to conversion issued by Registrar of Companies, Mumbai bearing registration No. 1994 pursuant to conversion issued by Registrar of Companies, Mumbai. The name of our company was further changed to "Regal Entertainment and Consultants Limited" and a fresh certificate of incorporation pursuant to name change was issued by Registrar of Companies, Mumbai dated October 19, 2000. For details in relation to the change in name and Registered Office of our Company, please see "General Information" on page 26.

Registered Office: 4190 Fourth Floor Hormiran Circle Chambers (Poder Chambers), Syed Abdulrahim Brehvi Marg, Fort, Mumbai G. P. O., Mumbai, Maharashtra, India, 400001; Tel: +91- 8079195887
E-mail: compliance.regal@gmail.com; Website: <https://www.regal-consultants.com>
Contact Person: Vinay Khairwal, Company Secretary and Compliance Officer;
Corporate Identification Number: L65223MH192PLC054689

OUR PROMOTERS: SHREYASH VINODKUMAR CHATURVEDI

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF REGAL ENTERTAINMENT AND CONSULTANTS LIMITED ("COMPANY") ONLY
ISSUE OF UPTO 58,36,990* EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 14 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 4 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 817.18* LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 19 (NINETEEN) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, MARCH 25, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 50 OF THE LETTER OF OFFER (LOF).

*Assuming full subscription in the Issue. Subject to Basis of Allotment.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

ISSUE OPENS ON Tuesday, April 07, 2026 **LAST DATE FOR ON MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS Wednesday, April 15, 2026*** **ISSUE CLOSING ON Monday, April 20, 2026****

*Eligible Equity Shareholders are requested to ensure that renunciation off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date.
**Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Investor after the Issue Closing Date.

ASBA* Simple, Safe, Smart way of Application - Make use of!!!! #Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. For details on the ASBA process, please refer to the details given in ASBA form and Letter of Offer as well as refer to the section titled "Terms of Issue - Making of Application through the ASBA process" on page 53 of the LOF. ASBA Kit-cum application form can also be downloaded from the website of BSE Limited.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. The Application Form can be used by the Eligible Equity Shareholders, as well as the Renouncers to make Applications in this Issue based on the Rights Entitlement credited in their respective demat accounts.

Please note that one single Application Form should be used by investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense account in case of resident Eligible Equity Shareholders holding shares in physical form as at Record Date and applying in this Issue, as applicable. In case of investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the demat account which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account. Investors may apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSS or online/electronic Application through the website of the SCSSs (if made available by such SCSS) for authorising such SCSS to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein that the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSSs. Additionally, in terms of Regulation 76 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Application. Please note that SCSSs shall accept such applications only if all details provided for making the application as per the SEBI ICDR Regulations are specified in the plain paper Application and that Eligible Equity Shareholders, making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Terms of Issue - Making of Application by Eligible Equity Shareholders, on Plain Paper under ASBA process" on page 54 of the LOF.

CREDIT OF RIGHTS ENTITLEMENT TO DEMAT ACCOUNTS: Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible shareholders ("RE holders") under the ISIN: INE101E2010 on Friday, March 27, 2026. In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form. Our Company has opened a separate demat suspense account (namely, MG, REGAL ENTERTAINMENT AND CONSULTANTS LIMITED UNCLAIMED SECURITIZED SUSPENSE ACCOUNT) ("Demat Suspense Account") for Eligible Equity Shareholder which will comprise Rights entitlements relating to: (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed or dormant demat suspense account under their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in the Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account details of which have been provided to our Company or the Registrar are active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to their Demat Suspense Account shall lapse and extinguish in our course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. Making of an Application through the ASBA process: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSSs, prior to making the Application. Investors desiring to make an Application through the ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSS or online/electronic Application through the website of the SCSSs (if made available by such SCSS) for authorising such SCSS to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSS, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSSs for the ASBA process; please refer to www.sebi.gov.in/sebiweb/other/OtherAction.do?do=Recognised%20SCSSs or www.sebi.gov.in/sebiweb/other/OtherAction.do?do=Recognised%20SCSSs. Please note that subject to SCSSs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/2021 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSSs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/2013 dated January 2, 2013, it is clarified that for making Applications by SCSSs on their own account using ASBA facility, each such SCSS should have a separate account in its own name with any other SEBI Registered SCSS(s). Such account shall be used solely for the purpose of making an Application in this Issue and debit/clearance funds should be available in such account for such an Application in any form or manner.

Our Company, its directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions or commissions etc., in relation to Applications accepted by SCSSs, Applications uploaded by SCSSs, Applications accepted but not processed by SCSSs or Applications accepted and not processed by the Registrar. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. Making of an Application by Eligible Equity Shareholders, on Plain Paper under ASBA process: An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 76 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder is unable to obtain the Application Form from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar or the Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSS for authorising such SCSS to block Application Money in the said bank account maintained with the same SCSS. Applications on plain paper will not be accepted from any Eligible Equity Shareholder in any form or manner.

Please note that in terms of Regulation 76 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the Branch of the Designated Branch of the SCSS before the Issue Closing Date and should contain the following particulars: 1. Name of our Company being Regal Entertainment and Consultants Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date) DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sakinaka and the officials appointed by the courts; PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, respectively of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held at Record Date; 6. Allotment option - only dematerialized form; 7. Number of Rights Equity Shares applied for; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹ 14 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSS account number, name, address and branch of the relevant SCSS; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR NRO account such as the account number, name, address and branch of the SCSS with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSS to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSS). For further details regarding, please refer page 54 of the LOF.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to transfer the details of their demat account to the Registrar or SCSSs before the end of two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat account at least one day before the Issue Closing Date. Please note that in terms of Regulation 76 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the Branch of the Designated Branch of the SCSS before the Issue Closing Date and should contain the following particulars: 1. Name of our Company being Regal Entertainment and Consultants Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date) DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sakinaka and the officials appointed by the courts; PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, respectively of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held at Record Date; 6. Allotment option - only dematerialized form; 7. Number of Rights Equity Shares applied for; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹ 14 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSS account number, name, address and branch of the relevant SCSS; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR NRO account such as the account number, name, address and branch of the SCSS with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSS to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSS). For further details regarding, please refer page 54 of the LOF.

REGISTRARS TO THE ISSUE: BIGHSHARE SERVICES PVT. LTD. Office No. 8-2, 6th floor, Peninsula Business Park, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Maharashtra; E-mail: registrar@bighshareonline.com; Website: www.bighshareonline.com; Contact Person: Mr. Suresh Gadhia, Investor Inquiries: inquiries@bighshareonline.com; BSE Registration No: INE000001112; Website of Registrar: www.bseindia.com The Investor can visit following links for the below-mentioned purposes: (a) Frequently asked questions and online electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the investors: registrar@bighshareonline.com; (b) Update of Indian address - e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company at email id atg@bighshareonline.com; (c) Location of demat account details by Eligible Equity Shareholders holding shares in physical form at email id atgissuue@bighshareonline.com; suraj@bighshareonline.com; (d) Submission of self-attested PAN, client master sheet and demat details provided by non-resident Eligible Equity Shareholders at email id atgissuue@bighshareonline.com REGISTRARS TO THE ISSUE: BIGHSHARE SERVICES PVT. LTD. Office No. 8-2, 6th floor, Peninsula Business Park, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Maharashtra; E-mail: registrar@bighshareonline.com; Website: www.bighshareonline.com; Contact Person: Mr. Suresh Gadhia, Investor Inquiries: inquiries@bighshareonline.com; BSE Registration No: INE000001112; Website of Registrar: www.bseindia.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any Pre-Issue/Post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSS, giving full details such as name, address of the applicant, contact number(s), e-mail address of the investor and the Application Form on the plain paper application as the case may be, was submitted by the investor along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section titled "Terms of Issue" on page 50 of the LOF.

For Regal Entertainment and Consultants Limited On behalf of the Board of Directors. Dated: March 31, 2026. VINEET KHARWAL, Company Secretary & Compliance Officer. DISCLAIMER: Our Company is proposing, subject to market conditions and other considerations, to make rights issue of its equity shares, and has filed a Letter of Offer (LOF) dated March 23, 2026 with BSE Limited. The LOF is available on the website of the Stock Exchange i.e. BSE Limited at www.bseindia.com and Company at www.regal-consultants.com. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the LOF in including the section titled Risk Factors beginning on page number 16 of the LOF for details of the same.

This advertisement is for information purpose only and does not constitute an offer or an invitation or recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All uncapitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated March 23, 2026 (the "Letter of Offer" or "LOF") filed with BSE Limited ("BSE") and filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on SEBI's website.



Please scan the QR Code to view the Letter of Offer

Regal Entertainment and Consultants Limited

Regal Entertainment and Consultants Limited ("Company" or "Issuer") was originally incorporated as "Regal Finance and Consultants Private Limited" as a private limited company under the provisions of the Companies Act, 1956 with certificate of incorporation dated January 01, 1992 issued by Registrar of Companies, Mumbai bearing registration No. 064089. Further, our company was converted into a public limited company and registered with Registrar of Companies, Mumbai and certificate of incorporation dated November 14, 1994 pursuant to consent was issued by Registrar of Companies, Mumbai. The name of our company was further changed to "Regal Entertainment and Consultants Limited" and a fresh certificate of incorporation pursuant to name change was issued by Registrar of Companies, Mumbai dated October 20, 2010. For details in relation to the change in name and Registered Office of our Company, please see "General Information" on page 26.

Registered Office: 419D Fourth Floor Horniman Circle Chambers (Podar Chambers), Syed Abdulhameed Marg, Fort, Mumbai G.P.O., Mumbai, Maharashtra, India, 400001; Tel: +91- 8076185887
E-mail: compliance@regal.com Website: <https://www.regalconsultants.com/>
Contact Person: Vinay Kharkwal, Company Secretary and Compliance Officer,
Corporate Identification Number: L6923MH1992PLC094689

OUR PROMOTERS: SHREYASH VINODKUMAR CHATURVEDI

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF REGAL ENTERTAINMENT AND CONSULTANTS LIMITED ("COMPANY") ONLY
ISSUE OF UPTO 58,36,990* EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 14 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 4 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 817.18* LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 19 (NINETEEN) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, MARCH 25, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 50 OF THE LETTER OF OFFER (LOF).

*Assuming full subscription in the Issue. Subject to Basis of Allotment.

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ISSUE OPENS ON Tuesday, April 07, 2026 **LAST DATE FOR ON MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS Wednesday, April 15, 2026*** **ISSUE CLOSES ON Monday, April 20, 2026****

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renunciator on or prior to the Issue Closing Date.
**Our Board or the Rights Issue Committee will have the right to extend the Issue Period if it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Investor after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

#Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. For details on the ASBA process, please refer to the details given in ASBA form and Letter of Offer as well as refer to the section titled "Terms of Making an Application through the ASBA process" on page 53 of the LOF. ASBA-Go-com application form can also be downloaded from the website of BSE Limited.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 78 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applicants before making their Application through ASBA. The Application Form can be used by the Eligible Equity Shareholders, as well as the Renunciator to make Applications in this Issue based on the Rights Entitlements credited in their respective demat accounts.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense account in case of non-resident Eligible Equity Shareholders holding shares in physical form as at Record Date(s) applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account. Investors may apply for the Rights Equity Shares by downloading the Application Form from the Designated Branch of the SCSS or online/electronic Application through the website of the SCSS (if made available by such SCSS) for authorising such SCSS to block Application Money payable on the Account in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein that the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSS. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSSs shall accept such Applications only if all details required for making the Applications as per the SEBI ICDR Regulations are specified in the plain paper application and that Eligible Equity Shareholders making an application in this Issue by way of plain paper Application shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Terms of the Issue- Making an Application by Eligible Equity Shareholders, on Plain Paper under ASBA process" on page 54 of the LOF.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNT OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible shareholders (THE INDIAN RESIDENTS) on Friday, March 27, 2026. In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form. Our Company has opened a separate demat suspense account (namely, MS-REGAL ENTERTAINMENT AND CONSULTANTS LIMITED UNCLAIMED SECURITIES SUSPENSE ACCOUNT ("Demat Suspense Account")) for Eligible Equity Shareholder which would comprise Rights Entitlements relating to: (a) Equity Shares held in the account of the BPF authority (or) the demat account of the Eligible Equity Shareholder which are from or of the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 30 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; (b) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (c) demat of the Rights Entitlements transferred/resold; and (d) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-residential equity shareholders in the United States.

With respect to the Rights Entitlements credited to the Demat Suspense Account, Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details records confirming the legal and beneficial ownership of their respective Equity Share(s) to our Company or the Registrar, on or later than two clear Working Days prior to the Issue Closing Date by Thursday, April 16, 2026) to enable the credit of their Rights Entitlements by way of transfer from the demat suspense account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account details of which have been provided to our Company or the Registrar account to act to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

Making of an Application through the ASBA process

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSSs, prior to making the Application. Investors desiring to make an Application through the ASBA process in physical form in the Designated Branches of the SCSS or online/electronic Application through the website of the SCSS (if made available by such SCSS) for authorising such SCSS to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSS. Via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by GEDI to act as SCSSs for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/OtherAction.do?doAction=show&id=144&id=144

Please note that subject to SCSSs complying with the requirements of the SEBI ICDR bearing reference number CIR/CFDOL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications shall be submitted at the Designated Branches of the SCSSs. Further, in terms of the SEBI circular bearing reference number CIR/CFDOL/12/2013 dated January 2, 2013, it is clarified that for making Applications by SCSSs on their own account using ASBA facility, each such SCSS should have a separate account in its own name with any other SEBI registered SCSS(s). Such account shall be used solely for the purpose of making an Application in this Issue and other dematerialized funds should be available in such account for such use.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSSs, Applications applied by SCSSs, Applications accepted but not updated by SCSSs or Applications accepted and not updated by SCSSs in case of non-resident Eligible Equity Shareholders. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applicants before making their Application through the ASBA process.

Making of an Application by Eligible Equity Shareholders, on Plain Paper under ASBA process

An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-resident of Application Form as detailed above, in such cases of non-recipient of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar or the Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper application to the Designated Branch of the SCSS for authorising such SCSS to block Application Money in the said bank account maintained with the same SCSS. Applications on plain paper will not be accepted from any Eligible Equity Shareholders in case of non-resident Eligible Equity Shareholders.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making an Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSS before the Issue Closing Date and should contain the following particulars:

- Name of Applicant being Regal Entertainment and Consultants Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form) as at Record Date(s) and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by them, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint holders, irrespective of their residence, in the same order and as per specimen recorded with their bank; and
- Number of Equity Shares held at Record Date;
- Application option - only dematerialized form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹ 14 per Rights Equity Share;
- Details of the ASBA Account such as the SCSS account number, name, address and branch of the relevant SCSS;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSS with which the account is maintained;
- Authorisation to the Designated Branch of the SCSS to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSS);

For further details, requirements, please refer page 54 of the LOF.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among those who hold Equity Shares in physical form and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the demat suspense account opened by our Company.

Eligible Equity Shareholders, who hold Equity Shares in physical form as at Record Date and who have opened their demat accounts after the Record Date, shall adhere to the following procedure for participating in this Issue:

- The Eligible Equity Shareholders shall visit www.bhsareonline.com to upload their self-attested client master sheet of their demat account and also provide the other details as required, not later than two clear Working Days prior to the Issue Closing Date.

(b) The Registrar shall, after verifying the details of such demat account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their demat accounts at least one day before the Issue Closing Date; and

(c) The remaining procedure for Application shall be same as set out in the section entitled "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 54 of the LOF.

Resident Eligible Equity Shareholders who hold Equity Shares in physical form as at the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, subject to the provisions of the SEBI ICDR Regulations, such Investors may opt to renounce their Rights Entitlements in the Issue. However, subject to the provisions of the SEBI ICDR Regulations, such Investors may opt to renounce their Rights Entitlements in the Issue. However, subject to the provisions of the SEBI ICDR Regulations, such Investors may opt to renounce their Rights Entitlements in the Issue. However, subject to the provisions of the SEBI ICDR Regulations, such Investors may opt to renounce their Rights Entitlements in the Issue.

Overseas Shareholders: The distribution of the LOF, Application Form and Rights Entitlement Letter and any other offering material related to the Issue (collectively, Issue Material) and issue of Rights Entitlements as well as Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Issue Material may come or who receive Rights Entitlements and propose to renounce or apply for Rights Equity Shares in the Issue are required to inform themselves about and undertake such restrictions. See "Restrictions on Foreign Ownership of Indian Securities" and "Restrictions on Purchases and Resales" on pages 76 and 77 of the LOF.

Our Company is undertaking this Issue on Rights basis to the Eligible Equity Shareholders and dispatched the Issue Material to such Eligible Equity Shareholders who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. In case such Eligible Equity Shareholders, have not provided their valid e-mail address to our Company, the Issue Material to Eligible Equity Shareholders is physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access this Letter of Offer, and the Application Form from the websites of our Company, the Registrar, and the Stock Exchange.

NO OFFER IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The offering to such persons shall be deemed to be made in reliance on the exemption provided by Regulation S under the U.S. Securities Act and may not be offered or sold in the United States or as a solicitation thereof of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the LOF into the United States at any time.

Last date for Application

The last date for submission of the duly filled in the Application Form or a plain paper Application on Monday, April 20, 2026, i.e., Issue Closing Date. Our Board or Rights Issue committee has decided that the last date for such purpose as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with a SCSS, updated with the Stock Exchange and the Application Money is not blocked with the SCSS, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the LOF shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue - Basis of Allotment" on page 60 of the LOF. Please note that on the Issue Closing Date, Applications through ASBA process will be updated until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange. Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSSs may mention their internal reference number in place of application number.

SPECIFIC INVESTORS

1. Specific Investor(s) in terms of sub-clause (f) of clause (f) of sub-regulation (1) of regulation 84 of SEBI ICDR Regulations:

Name of the Specific Investor (Renunciator)	Name of the Promoter (Renunciator)	Number of rights entitlements
North Lights Ventures Private Limited	North Lights Ventures Private Limited	73,000

2. Specific Investor(s) in terms of sub-clause (f) of clause (f) of sub-regulation (1) of regulation 84 of SEBI ICDR Regulations: Our Company may allot any under-subscribed portion of rights issue in terms of clause (d) of sub-regulation (2) of regulation 80 of SEBI ICDR Regulations. Details of the specific investor(s) are as follows:

Name of the Specific Investor: Northern Lights Ventures Private Limited

Disclaimer clause of BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by the BSE should not, in any way, be deemed or construed that the LOF has been cleared or approved by the BSE, nor does it imply the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the BSE as provided in "Other Regulatory and Statutory Disclosures-Disclaimer clause of the BSE" on page 47 of the LOF.

Bankers to the issue and Refund Banker: IndusInd Bank Limited

Monitoring Agency: Avanti Ratings & Research Limited

DISPATCH OF THE LETTER OF OFFER (LOF) AND APPLICATION FORM

The dispatch of the LOF and the application form to all the shareholders whose names appeared in the Registrar of Members' Beneficial Owners of the Company on Record Date i.e. Wednesday March 25, 2025, was completed on Friday, March 27, 2026 by the Registrar through E-mail (who have registered their e-mail with the Company) and for the rest, through Speed Post / Registered Post on Monday, March 30, 2026.

Availability of Application Form

The Eligible Equity Shareholders who have not received the application form can download the same from the websites of the Registrar Website: www.bhsareonline.com, the Stock Exchanges www.sebi.gov.in and the Stock Exchange www.bseindia.com.

Dispatch and availability of issue materials

Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders on the Record Date; however, the Issue Materials will be sent/ dispatched only to such Eligible Equity Shareholders who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlements does not constitute an offer, invitation to offer, solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation to offer or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Material (including by way of electronic means) will not constitute an offer, invitation to offer or solicitation to anyone in (i) the United States or (ii) any jurisdiction or in any circumstances, in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Material must be treated as sent for information only and should not be used to solicit or induce any person to subscribe to the Issue. Investors who have provided an Indian address to our Company in case such Eligible Equity Shareholders have provided their valid e-mail address, the Issue Material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Issue Material will be physically dispatched on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard.

Investors can also access the Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable law) on the websites of:

- our Company at www.regal-consultants.com
- the Registrar at www.bhsareonline.com
- the Stock Exchanges at www.sebi.gov.in

Investors can visit www.bhsareonline.com to download the application form and also provide the other details as required, not later than two clear Working Days prior to the Issue Closing Date.

(a) Frequently asked questions and online electronic dedicated investor helpline for guidance on the Application process and resolution of difficulties faced by the investors: rtisindia@bhsareonline.com

(b) Update Indian address - e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company at email id rtis@bhsareonline.com

(c) Update of demat account details by Eligible Equity Shareholders holding shares in physical form email id rtis@bhsareonline.com or surat@bhsareonline.com

(d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders email id rtis@bhsareonline.com

REGISTRARS TO THE ISSUE

BIGSHARE SERVICES PVT. LTD. Office No. 56-2, 6th floor, Pinnacle Business Park, Manpada Caves Road, Andheri (East), Mumbai - 400085 Maharashtra; e-mail: rtis@bhsareonline.com; Website: www.bhsareonline.com

REGAL ENTERTAINMENT AND CONSULTANTS LIMITED Office No. 419D Fourth Floor Horniman Circle Chambers (Podar Chambers), Syed Abdulhameed Marg, Fort, Mumbai G.P.O., Mumbai, Maharashtra, India, 400001; Tel: +91- 8076185887

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issuance/post-issuance related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSS, giving full details such as the address, address of the applicant, contact number(s), e-mail address of the Investor, First Folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSS where the Application Form or the plain paper application as the case may be, was submitted by the Investor along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section titled "Terms of the Issue" on page 50 of the LOF.

For Regal Entertainment and Consultants Limited on behalf of the Board of Directors

VINEET KHARKWAL
Company Secretary & Compliance Officer

DISCLAIMER: Our Company is proposing, subject to market conditions and other considerations, to make rights issue of its equity shares, and has filed a Letter of Offer (LOF) dated March 23, 2026 with BSE Limited. The LOF is available on the website of the Stock Exchange i.e. BSE Limited at www.bseindia.com and our Company at www.regal-consultants.com. The investors can visit www.bhsareonline.com to download the application form and also provide the other details as required, not later than two clear Working Days prior to the Issue Closing Date.

Dated: March 31, 2026
Place: Mumbai

epaper.jansatta.com

