



To,
BSE Limited,
Dept. of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Date: 20/04/2026

Company Code: 544037

Subject: Outcome of Board Meeting and Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of 8,00,000 Equity Shares pursuant to exercise of Convertible Equity Warrants allotted on preferential basis.

Dear Sir/Madam

This is to inform you that the Board of Directors of the Company at their meeting held on Monday, 20th April, 2026, at the Registered Office of the Company Situated at 3A, Garstin Place, 2nd Floor, Kolkata-700001 has inter alia, considered and approved the following business matter(s):

1. Allotment of Equity Shares pursuant to Conversion of Warrants

This is in furtherance to the intimation given by the Company on 17th October 2024 w.r.t. allotment of 8,00,000 (Eight Lakh) convertible warrants, each convertible into equity shares of face value of Rs. 10/- each, (“Warrants”) at an issue price (“Warrant Issue Price”) of Rs. 1211/- each, after receipt of subscription amount being 25% of the issue price from the allottees on a preferential basis.

The Board approved the allotment of 8,00,000 (Eight Lakh) equity shares of face value Rs. 10/- each at an issue price of Rs. 1,211/- per share (including premium), pursuant to the conversion of 8,00,000 warrants. The allotment has been made upon receipt of the balance 75% of the consideration amount from the warrant holders, in accordance with the terms of issue.

It is further noted that one of the existing warrant holder, holding 1,00,000 warrants, has transferred 55,000 warrants to a new allottee. Accordingly, upon receipt of the balance consideration amount, the Board approved the allotment of equity shares against such 55,000 warrants in favour of the new allottee, in compliance with applicable laws and regulations.

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Factory : Mahavir Complex, 2/A/7/A N.T.Road, Baidyabati, Via Delhi Road (Opp. Balajee Forest), P.O : Baidyabati, Hooghly - 712 222

Email : info@amicforgings.com, CIN No. : L27100WB2007PLC116674





AMIC FORGING LTD.

(Formerly AMIC Forging Pvt. Ltd.)



On allotment of the aforesaid shares, the paid-up capital of the Company will be increased from Rs. 10,74,88,350/- (1,07,48,835 equity shares of face value of Rs. 10/- each fully paid up) to Rs. 11,54,88,350/- (1,15,48,835 equity shares of face value of Rs. 10/- each fully paid up).

The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

The Company shall make necessary application(s) for listing and trading of the aforesaid equity shares at BSE Limited.

Further, the information required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed to this letter as **Annexure-A**

2. Appointment of Non-Executive Non-Independent Director on the Board of the Company:

The Board of Directors, based on recommendation of the Nomination and Remuneration Committee, have approved the appointment of Mr. Vijay Chopra (DIN: 06876180) as an Additional Director in the category of Non Executive Non-Independent Director of the Company, with effect from April 20, 2026, liable to retire by rotation, subject to approval of shareholders and other applicable requirements.

Further, in compliance with SEBI Circular No. LIST/COMP/14/2018-19 dated June 20, 2018, we hereby confirm that Mr. Vijay Chopra is not debarred from holding the office of Director by virtue of any order of SEBI or any other authority.

The relevant details pursuant to Regulation 30 of SEBI Listing Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure B**

The meeting of the Board of Directors of the Company commenced today at 5.30 P.M. (IST) and concluded at 7.20 P.M. (IST)

Kindly take the above information on your record.

Thanking You,
For Amic Forging Limited

Neha Fatehpuria
Company Secretary
A46217





Annexure-A

Information required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr. No	Disclosure Requirements	Details
1	Type of Securities proposed to be issued (viz. equity share, convertibles etc.)	Fully Paid-Up Equity Shares of face value of ₹10/- each.
2	Type of Issuance	Preferential Issue (Conversion of Warrants into Equity Shares).
3	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	Allotment of 8,00,000 Fully Paid-Up Equity Shares at an issue price of ₹ 1211/- each (including premium of ₹ 1201/- each), upon conversion for equal number of Warrants allotted at an issue price of ₹ 1211/- each upon receipt of balance amount at the rate of ₹ 908.25/- per warrant (being 75% of the issue price per warrant) aggregating to ₹ 72,66,00,000/-
4	Additional details in case of preferential issue:	
a	Names of Investors	Girdhari Lal Chamaria Anshul Chamaria Manju Chamaria Nakshatra Stressed Assets Fund Scheme I Tasmseem Commercial LLP Mahesh Agarwal Nidhi Nathany Chitra Nathany Nitesh Nathany (HUF) Nikhil Nathany (HUF) Jinendra G Prakash Chand G HUF G Rekha Sadhana Bhandari Nav Ratan Bhaiya Avantika Prashant Mishra Soumya Malani HUF Prem Ratan Bhaiya HUF Shagun Capital Venture Malav Prakashkumar Shah HUF Prakash Arvindbhai Shah HUF SVAR Family Trust





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ISO 9001-2015 CERTIFIED COMPANY

		Pinky Akash Kumar Jasraj Bhanwarlal Jain Indu Ramanlal Golecha Ceramet Consultants Private Limited Abhishek Kothari HUF Vishnupriya Amarnathrachapudi Sidhhi Highrise LLP
b	Post allotment of securities – outcome of the subscription	The Company has converted and allotted 8,00,000 warrants into equity shares upon receipt of 75% of the exercise price from all 29 allottees. Pursuant to this allotment, the paid-up share capital of the Company is increased to Rs. 11,54,88,350/- (1,15,48,835 equity shares of face value of Rs. 10/- each fully paid up).
c	Issue price/ allotted price (in case of convertibles) Number of investors	Issue Price: Rs. 1211/- Per warrant Subscription Price: Rs. 302.75 Per warrant. (25% of Issue Price) Conversion Price: Rs. 908.25 Per warrant. (75% of Issue Price) 29
d	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instruments	Exercise of Conversion of 800000 Warrants into 800000 fully paid-up Equity Shares of Rs. 10/- each. Equity Shares are being allotted upon the conversion of Warrants.
e	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA



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Annexure – B

The details as required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Particulars	Mr. Vijay Chopra
Reasons for Change	Appointment as an Additional Director (Non Executive Non Independent) of the Company.
Date of appointment / cessation (as applicable) & term of appointment	Appointed with effect from April 20, 2026, subject to the approval of shareholders.
Brief Profile	<p>Vijay Chopra is a capital market veteran. He is an IIFT Alumnus & has done his masters in International Business from Indian Institute of Foreign Trade, New Delhi</p> <p>He comes with an extensive experience and embellished track record of over 28 years in Capital markets/ Investment banking/ Fund Raising, Strategy, Investor relations, Corporate Communications & International Business relations. He is into active fundraising for high growth companies and also consults them to achieve their organizational growth objectives.</p> <p>He has served with large MNCs and headed as CIO (Investments) Investment Banking divisions for companies like Fullerton India which was a wholly owned subsidiary of Temasek Holdings – the investment vehicle of the Govt. of Singapore.</p> <p>He has also served as a Country and business head for a Sequoia Capital invested company, set up large retail and institutional business. He has headed / handled various senior level assignments and has been at Strategic roles/positions with some of the most coveted names in the industry.</p> <p>He was ranked amongst the top investment managers by leading Business channels in India and was awarded the Best Fundamental Analyst award by Zee Business.</p> <p>He is an avid speaker on all National business TV channels & a noted commentator on capital markets & economy across national & international fora's. He also writes in leading financial tabloids and magazines.</p>
Disclosure of relationship between directors	None



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