



February 12, 2026

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai 400001

Scrip Code: 519455

Sub: Disclosure under Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Ref: Effectiveness of the Scheme of Arrangement for Amalgamation of Narbada Gems and Jewellery Limited (“Transferor Company” / “the Company”) with Uday Jewellery Industries Limited (“Transferee Company”) and their respective shareholders and creditors (“Scheme”)

Dear Sir/ Ma’am,

This is in furtherance to our letter dated January 21, 2026, wherein we informed that the Hon’ble National Company Law Tribunal, Hyderabad bench (‘NCLT’) *vide* its order of the same day, has sanctioned the Scheme, under section 230 – 232 of the Companies Act, 2013 and the rules and regulations framed thereunder.

In this regard we wish to inform you that the board of directors of the Company in its meeting held today considered/took note of the following:

- (a) Receipt of the certified copy of the Order passed by the NCLT, sanctioning the Scheme (received on 10-02-2026).
- (b) Proposed filing of the certified copy of the Order of NCLT sanctioning the Scheme with the Registrar of Companies (ROC), upon which the Scheme shall become effective.
- (c) **Friday, 27th February, 2026 as the ‘Record Date’**, as fixed by the board of Directors of the Company, in consultation with the board of Directors of the Transferee Company, for determining the Company’s eligible shareholders, who shall be issued and allotted equity shares of the Transferee Company, in accordance with the Scheme.

You are requested to take the above information on record.

Thanking you,
Yours faithfully,
For **Narbada Gems and Jewellery Limited**

(Sanjay Kumar Sanghi)
Managing Director
00629693

CC: National Securities Depository Limited
Central Depository Services (India) Limited
CIL Securities Limited (R&TA)

Registered Office

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Manufacturer, Exporter, Wholesalers, Retailers.