



REGAL ENTERTAINMENT & CONSULTANTS LIMITED

REGAL/SECTT/BSE/25-26

Date: March 19, 2026

To,

BSE Limited,

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Code: 531033

SUBJECT: Outcome of the Rights Issue Committee meeting held on today i.e. March 19, 2026- Pursuant to Regulation 30 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Respected Sir/Ma'am,

This is in furtherance to our intimation on the outcome of the meeting of the Board of Directors of the Company held on February 04, 2026, approved the issue of equity shares of the Company on rights basis to the eligible shareholders of the Company in accordance with applicable laws (hereinafter referred to as "**the Issue**"), and our prior intimation dated March 16, 2026.

Pursuant to the above and the In-Principle approval received from BSE Limited vide Reference No: LOD/RIGHT/GB/FIP/1892/2025-26 dated March 16, 2026 for the proposed Rights Issue of the Company, we wish to inform you that the Right Issue Committee of the Board at its meeting held today, i.e. on March 19, 2026, has, *inter alia*, considered and approved the following terms of the Rights Issue:

Sr. No	Particulars	Remarks
1.	Instrument being issued	Fully paid-up Equity Shares of face value of ₹10/- each
2.	Type of issuance	Rights Issue
3.	Total number of Rights Equity Shares and Rights Issue size to be offered in the Rights Issue.	58,36,990 fully paid-up Equity Shares for an aggregate amount not exceeding Rs 817.18 lakh (assuming full subscription).
4.	Rights Issue Price	₹14/- per Equity Share (including a share premium of ₹4/- per Equity Share) (The "Issue Price"). The entire Rights Issue Price will be payable at the time of making the application in the Issue.



CIN: L65923MH1992PLC064689

Regd. Office: 419D Fourth Floor Horniman Circle Chambers (Podar Chambers)
Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India **Ph:** 9768132022
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5.	Record date: For determining the shareholders eligible to apply for the equity shares in the Rights Issue	Wednesday, 25 th March, 2026
6.	Rights Issue period Rights Issue Opening Date: Last date for On Market Renunciation of Rights Entitlements: Last date for off-market renunciation: Rights Issue Closing Date:	Tuesday, April 07, 2026 Wednesday, April 15, 2026 Friday, April 17, 2026 Monday, April 20, 2026
7.	Outstanding Equity Shares: a) Prior to the Rights Issue: b) Post Rights Issue#:	30,72,100 fully paid-up equity shares of face value of ₹10/- each of the Company; 89,09,090 fully paid equity shares of face value of ₹10/- each of the Company. <i>#Assuming full subscription</i>
8.	Rights entitlement ratio and fractional entitlements:	The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 19 (Nineteen) Rights Equity Shares for every 10 (Ten) fully paid-up Equity Shares held on the record date.
9.	Other terms of the Rights Issue (including fractional entitlements and zero entitlement)	It shall be included in the Letter of Offer to be filed by the Company.



Further the Committee adopted the Letter of Offer to be filed with BSE Limited and the same shall be dispatched to the Eligible Equity Shareholders of the Company as on the Record Date in due course.

The Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders.

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Furthermore, the necessary information in respect of the issuance of securities as per SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, read with Regulation 30 of Listing Regulations as amended from time to time is annexed herewith as Annexure A.

The Rights Issue Committee Meeting of the Company commenced at 10:30 A.M. and concluded at 12:00 Noon today.

You are requested to kindly take the same on record.

Thanking You,

For REGAL ENTERTAINMENT & CONSULTANTS LIMITED

VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER



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ANNEXURE A

Disclosure pursuant to SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P /0155
dated November 11, 2024

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Fully paid-up Equity Shares of face value of ₹10/- each
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Rights Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issuance of 58,36,990 fully paid-up Equity Shares for an aggregate amount not exceeding ₹817.18 lakh (assuming full subscription)



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